## TRANSITIONING CLOSELY HELD BUSINESSES

The transition of a closely held business is difficult. A business is far more likely to survive when the owner(s) plans for transition and proactively addresses the difficult issues inherent in the process. This event will focus on the issues, strategies and pitfalls related to transitioning closely held businesses.

You are cordially invited to attend our presentation.

Tuesday, May 3, 2016 4:00 PM - 5:20 PM

Featuring guest speakers

## Michael LoGiudice

Managing Director



Mark W. Weisbard

Partner



4:00 – 4:05 PM Opening Remarks & Speaker Introductions
4:05 – 4:35 PM Valuation & Transaction Alternatives by Michael LoGiudice, CBIZ
4:35 – 5:05 PM Tax & Estate Planning by Mark W. Weisbard, Dykema Law Firm
5:05 – 5:20 PM Q&A and Closing Remarks
5:20 – 6:00 PM Cocktails, Appetizers & Post Event Networking

## **Edgewood Valley Country Club**

7500 Willow Springs Road, La Grange, IL 60525

Please RSVP by Friday, April 29, 2016, to Uzma Sharif at 630.725.3309 or Uzma.Sharif@firstmidwest.com

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