

Richard A. Daniel II

Senior Counsel

Dallas

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Areas Of Practice

Business Services
Corporate Finance
Commercial Lending
Real Estate Finance

Bar Admissions

Texas, 2004
Tennessee, 2001

Education

University of Arkansas at Little Rock - William H. Bowen School of Law, J.D., *with high honors*, 2001

- UALR Law Review, Associate Editor, electronic publications
- Phi Delta Phi
- William H. Bowen Scholar

Texas A&M University, B.S., *cum laude*, 1998

Rick Daniel is an attorney in Dykema's Dallas office and works primarily in the transactional areas of financial services, asset based and other commercial lending, corporate debt finance, real estate finance, and real estate. Rick is known for his ability to find creative solutions to obstacles that arise during complex transactions. He works closely with his clients to find out what is important to them in each individual transaction.

His extensive experience includes representing lenders and borrowers in connection with the following:

- Syndicated credit facilities
- Asset-based loans
- Intercreditor agreements
- Cross-border international credit facilities
- Workouts and restructurings
- Construction loans
- Debtor-in-possession financings
- Real estate development loans
- Real estate acquisition loans
- Mineral reserve financings
- Acquisition financings
- CMBS transactions

Rick is also experienced in negotiating general commercial contracts, asset purchase transactions, and real estate purchase and sale transactions.

Representative Matters

- Represented an administrative agent in a syndicated loan transaction guaranteed by more than 75 subsidiaries of the borrower located in multiple states for collateral perfection purposes.
- Represented a technology company borrower in connection with a syndicated loan.
- Represented a lender in connection with an asset-based loan to an oilfield services company.

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- Represented a lender in connection with an asset-based loan to three trusts, as co-borrowers.
- Represented a lender in connection with an asset-based loan to a manufacturer of metal buildings.
- Represented a lender in connection with an asset-based loan to a manufacturer of metal products with inventory located with third-party processors and advised lender with respect to bill and hold accounts.
- Represented a lender in connection with an asset-based loan involving an intercreditor agreement with a mezzanine lender.
- Represented a lender in connection with an asset-based loan involving an intercreditor agreement with an additional senior lender.
- Represented a foreign lender in connection with financing the conversion of an abandoned grocery store into a self-storage facility.
- Represented a foreign lender in connection with a loan to finance the acquisition of broadcast television assets.
- Represented a lender in connection with debtor-in-possession financing to a residential real estate developer secured by real estate assets.
- Represented a borrower in connection with a loan to finance the acquisition of ownership interests in a single-purpose entity that owned a hotel and conference center facility.
- Represented a borrower in connection with a loan secured by mining assets.
- Represented a borrower in connection with a construction loan for the construction of a medical facility.
- Represented a borrower in connection with a loan to finance the development of a large residential development.

Memberships & Involvement

- Texas State Bar
- J. Reuben Clark Law Society
- Golden Key National Honor Society, lifetime member

Awards & Recognition

- Recognized in *Texas Super Lawyers*[®] as a Rising Star, 2013