

## Nimroz N. Ali

Associate

### Dallas

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### Areas Of Practice

Business Services  
Corporate Finance

### Industries

Dental Service Organizations  
Industry Group

### Bar Admissions

Texas  
Illinois

### Education

University of Houston Law Center,  
J.D., 2016

University of Texas at Austin, BBA,  
2011

Nimroz Ali is an associate in Dykema's Dallas office. Nimroz's practice is focused on the areas of M&A, private equity, family offices, joint ventures, corporate finance and commercial real estate. He has represented a variety of clients, from high net worth individuals to publicly traded corporations, in national and international deals.

As part of his corporate and M&A practice, Nimroz has worked on M&A deals in industries ranging from automotive, oil and gas, and food and beverage. Notably, some of Nimroz's corporate and M&A deals include a \$250 million fundraise for the acquisition of oil and gas assets in Texas and Colorado, \$65 million sale of a large national automotive parts supplier, \$5 million acquisition by the second-largest water meter operator in northern California and \$3 million acquisition of an automotive business. Additionally, Nimroz has accumulated experience in negotiating and drafting asset and stock purchase agreements, private fundraising documents exempt from SEC registrations, including subscription agreements, PPMs and entity documents for private placement of securities offerings. As an associate at Dykema, Nimroz aims to grow his M&A practice in different industries, including healthcare.

As part of his corporate finance practice, Nimroz represented the 8<sup>th</sup> largest bank in Texas (with over \$40 billion in assets) on most of their commercial real estate deals involving the Dallas and Nevada market. This work quickly translated into complex debt finance structures involving multiple institutional banks, bridge financing, lender participation agreements and convertible mezzanine debt structures. From this client representation, Nimroz understands the intricacies of corporate finance and its importance in a low-interest market. Some of Nimroz's notable corporate finance deals include representation of institutional lenders in connection with secured senior term loan facilities to finance acquisitions and construction of commercial real estate assets, loan facilities to finance acquisition of oil and gas plays, and acquisitions of lender participation in multiple term loan facilities.

As part of his commercial real estate practice, Nimroz's experience has encompassed joint ventures with multiple institutional investors and lenders on commercial real estate acquisitions and development and secured acquisition and construction loans for apartments, hotels, office buildings, industrial buildings, self-storage buildings and multi-family residential subdivisions. Additionally, Nimroz has represented several national and regional landlords on complex lease negotiations and workouts with national retail chains. Some of his notable representations have included joint ventures for the acquisition and development of industrial, multi-family and single-family real estate assets and a loan

Nimroz N. Ali (Cont.)

assumption by a lead private equity group for a luxury multi-family residential portfolio involving multiple preferred equity investor groups.

## **Publications**

*State Bar of Texas M&A Case Law*  
June 2019 Issue

*FC&S Legal National Magazine*  
September 1, 2017

*Texas Super Lawyers Magazine*  
March 2017 Issue

"Statutes of Limitations: The Underlying Policies"  
September 2016  
*Louisville Law Review*

"Supreme Court Expands Consumer Protection Under First Sale Doctrine"  
Summer 2016  
*JCCL*

## **Memberships & Involvement**

- M&A Committee of State Bar of Texas (one of twelve members & Case Law Publication Lead)
- Texas Bankers Association
- State Bar of Texas Association