

Marie R. Deveney

Member

Ann Arbor

2723 South State Street
Suite 400
Ann Arbor, MI 48104



T: 734-214-7662 mdeveney@dykema.com

Areas Of Practice

Business Services

Taxation

Estate Planning & Administration

Probate, Trust & Fiduciary
Litigation

Bar Admissions

Michigan, 1991

Education

University of Michigan, J.D.,
summa cum laude

- First in class
- Order of the Coif

University of Michigan, M.A.

University of Missouri at Kansas
City

- With distinction

Marie R. Deveney's principal areas of practice include gift, estate and generation skipping transfer tax planning, probate and trust administration, wills and trust agreements, and retirement distribution planning.

She is a member of the American College of Trust and Estate Counsel, the Washtenaw County Bar Association, and the State Bar of Michigan.

Ms. Deveney is past president of the Washtenaw County Estate Planning Council and formerly chaired the Washtenaw County Bar's Estate Planning Section. She is a former member of the State Bar of Michigan Probate and Estate Planning Section Council. She frequently lectures on estate and retirement distribution planning.

Before joining Dykema, Ms. Deveney taught at the University of Michigan School of Law. Prior to that, she clerked for Justice William J. Brennan, Jr. (United States Supreme Court) and for Judge Harry T. Edwards (United States Court of Appeals for the District of Columbia). While in law school, Ms. Deveney was the managing editor of the *Michigan Law Review*.

Experience

- University of Michigan Law School, Ann Arbor, Michigan, Assistant Professor
- United States Supreme Court, Washington, D.C., Judicial Clerk for Justice William J. Brennan, Jr.
- United States Court of Appeals for the District of Columbia, Washington, D.C., Judicial Clerk for Judge Harry T. Edwards

Seminars & Speeches

Disclaimers and Joint Property, Institute of Continuing Legal Education, Speaker at and Moderator of day-long seminar entitled, "Planning Techniques for the Taxable Estate"

December, 2003, 2004, 2005, 2006, 2007, 2009, 2011 and 2013

Is Protecting Your Land Right For You?, Washtenaw Land Trust, panelist discussing estate planning issues, Jackson, MI
February, 2007 and October, 2006

Presentation to Board on charitable giving techniques, Washtenaw Community College Foundation, Ann Arbor, MI
January 20, 2007

Marie R. Deveney (Cont.)

Joint presentation to Endowment Boards on charitable giving techniques, Beth Israel Congregation and Temple Beth Emeth, Ann Arbor, MI
March 29, 2006

Probating An Estate Under EPIC, Institute of Continuing Legal Education
December 27, 2002

How to Probate An Estate in Michigan, Institute of Continuing Legal Education
October 25, 2002

Ways To Give To The Endowment Fund, Westminster Presbyterian Church, Ann Arbor, MI
May 26, 2002

Planning for Retirement Distributions Under the Final Regulations, Comerica Bank, Seminar for Private Bankers
May 21, 2002

Tax Benefits Relating to Children and Education Incentives, Institute of Continuing Legal Education
September 6, 2001

Probating An Estate Under EPIC, Institute of Continuing Legal Education
October 13, 2000

Commentator, Grantor Trust Seminar, Institute of Continuing Legal Education
December 6, 1999

Taxing Choices, Northern Trust Bank Client Presentation
November 17, 1999

EPIC Drafting Before It's Too Late, Institute of Continuing Legal Education
October and November 1999

Estates and Protected Individuals Code Preview, Institute of Continuing Legal Education
April 21, 1999

Using Trusts in Estate Planning, Jackson County Association of Certified Life Underwriters
March 18, 1999

Using Trusts in Estate Planning, Washtenaw County Association of Certified Life Underwriters
November 12, 1998

Planning for People—You and your Family, Temple Beth Emeth, Ann Arbor, MI
November 8, 1998

Disclaimers and Joint Property, Washtenaw County Bar Association's Estate Planning and Probate Section
November 2, 1998

Marital Deduction Planning and Valuation Discounts, Jackson County Estate Planning Council, Jackson, MI
May 13, 1998

The Marital Deduction: Solving the Estate Planning Puzzle, Institute of Continuing Legal Education
March 1998

Making Sense of Cents, Continuing Education for Women, Ann Arbor, MI
June 26, 1997

Advanced Marital Deduction and QTIP Planning, 37th Annual Probate and Estate Planning Seminar
May and June, 1997

Keynote Speaker, Continuing Education for Women (CEW), University of Michigan, Awards Ceremony
1996

Easy Ways to Make Planned Gifts, National Kidney Foundation of Michigan
June 19, 1996

Irrevocable Life Insurance Trust Seminar, Institute of Continuing Legal Education
June 1996

Marie R. Deveney (Cont.)

Taxing Choices, Retirement Distribution Planning Seminar
April 1996

Qualified Domestic Trusts and Qualified Subchapter S Trusts, 1995 Dykema Gossett Tax Symposium
November 1995

Disclaimer Planning for Joint Property, Jackson County Estate Planning Council
October 11, 1995

Planning for your Future, Chinese-American Association of Ann Arbor, Ann Arbor, MI
October 7, 1995

Taxing Choices, Merrill Lynch - Retirement Distribution Planning Seminar, Dearborn, MI
July 1, 1995

Developments in Charitable Giving Law, Community Foundation for Southeastern Michigan
January 1995

Disclaiming Jointly Owned Property, Washtenaw County Bar Association's Estate Planning, Probate and Trust Law Section
November 1994

Planning for Qualified Personal Residence Trusts and Planning for Family Limited Partnerships and Limited Liability Companies, 1994 Tax Symposium
November 1994

Planning for Qualified Personal Residence Trusts, Institute for Continuing Legal Education
November 1994

How to Handle Joint Property, Institute of Continuing Legal Education, Speaker at and Moderator of day long seminar entitled "Annual Probate and Estate Planning"
May 1994

Publications

"Proving the Deaths of Missing Persons"
Spring 1996
Michigan Probate and Estate Planning Journal

News

Nineteen Dykema Attorneys Listed as "Top Women Lawyers" in *Hour Magazine*
March 17, 2016

Fifty-Nine Dykema Lawyers Named to 2013 Michigan *SuperLawyers*
September 5, 2013

Thirty-Four Dykema Attorneys Named "2013 Top Lawyers" by *DBusiness Magazine*
November 7, 2012

Memberships & Involvement

- American College of Trust and Estate Counsel, Member, Elected 2003
- State Bar of Michigan
- Washtenaw County Bar Association
- Washtenaw Estate Planning Council
- Ann Arbor Public Schools Education Foundation, August 2009-2012; Attorney; Member, Board of Directors

Marie R. Deveney (Cont.)

- Leslie Science and Nature Center, Attorney; Member, Board of Directors, September 2006 through 2013; Chair, Board of Directors, January 2011 through December 2012
- Institute of Continuing Legal Education, Publications Advisory Board for Estate Planning and Probate, Former Member and Special Advisor for Estate Planning and Probate Certificate Program
- Washtenaw County Jewish Community Foundation, Member of Board of Directors, Fall 1999-Spring 2004
- Michigan State Bar Association Probate and Estate Planning Council: Member, Fall 1998-Spring 2001; Chair of Amicus Curiae Committee 1998-Spring 2001; Assistant Editor of Michigan Probate and Estate Planning Journal 1998-Spring 2001
- Washtenaw County Estate Planning Council, President, Fall 1997-Summer 1998; Vice President, Fall 1997; Member Board of Directors May 1995-Fall 1998
- Washtenaw County Bar Association's Estate Planning, Probate and Trust Law Section, Chair, August 1993-August 1995
- Board of Governors of Lawyers Club, Governor University of Michigan Law School, January 1994-2004
- University of Michigan Exhibit Museum of Natural History, Member of Board of Advisors, January 1998-2001
- Ann Arbor Art Center, Board Member, January 1996-February 1998

Awards & Recognition

Recognized in *Chambers High Net Worth Guide* for Michigan, Private Wealth Law, 2018 and 2020

Named "Lawyer of the Year" for Trusts and Estates by *Best Lawyers*® 2011, 2016, 2018, 2019, and 2020

Recognized in *The Best Lawyers in America*® for Trusts and Estates, 2007-Present. Copyright 2015 by Woodward/White, Inc., Aiken, SC

Named a Top Lawyer by *dbusiness Magazine* for Trusts and Estates, 2011-2013, 2015-2017

Recognized in *Michigan Super Lawyers*® for Estate Planning & Probate, and Tax: Consumer, 2007-Present

Recipient of an AV® Preeminent™ Rating by *Martindale-Hubbell*

Named one of Top 50 Women Super Lawyers in Michigan 2009-2012

Named a Michigan Leading Lawyer in the areas of Trust, Will & Estate Planning Law by the *Leading Lawyers Network*, 2014-2017. Law Bulletin Publishing Company